**5**

**INTEREST RATES MARKET NOTICE – WITH COUPON**

**Date: 21 May 2021**

**Subject:** New Financial Instrument Listing

***(*NEDBANK LIMITED – “NNF035”)**

====================================================

The JSE Limited has granted a listing to **NEDBANK LIMITED** on Interest Rate Market with effect from 25 May 2021**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** NNF035

**Nominal Issued** R400,000,000.00

**Issue Price** 100%

**Coupon** 4.933% (3 Month JIBAR as at 25 May 2021 of 3.683% plus 125bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 25 August 2021

**Books Close Date** 15 August 2021

**Interest Payment Date(s)** 25 August 2021

**Last Day to Register** by 17:00 on14 August 2021

**Issue Date** 25 May 2021

**Date Convention** Following

**Interest Commencement Date** 25 May 2021

**First Interest Payment Date** 25 August 2021

**ISIN No.** ZAG000176736

**Additional Information** Senior Unsecured

**Applicable Pricing Supplement**

[*https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/NNF035%20PricingSupplement2505.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/NNF035%20PricingSupplement2505.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Boiketlo Mphahlele NEDBANK LTD +27 115354086

Corporate Actions JSE +27 115207000